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Extension of Time

Ref. NIT No.: WBSEDCL/SPGD/IPDS/2017-18/NIT-6, dated: 28.08.201 originally published in this newspaper on **28.08.2017** for the work 'Installation Commissioning followed by Five (5) years Comprehensive Maintenance o Grid Connected Rooftop Solar PV Power Plants of cumulative capacity 3.34 MWp for WBSEDCL through 16 nos. packages on full turnkey basis'. The due date of submission of bid and opening of technical bid are hereby extended to **17.10.2017** & **24.10.2017** respectively. For other details, please visit https://wbtenders.gov.in & www.wbsedcl.in



Tender Notice No.: IT&C/33.10(IPDS)/2056 Date: 21.09.2017 The Chief Engineer (IT&C), WBSEDCL, 3rd Floor, D-Block, Vidyut Bhavan, Block-DJ, Sector-II, Bidhannagar, Kolkata-91, invites e-Tender for 'Project Management Agency for IPDS Phase-II, IT Project of WBSEDCL'. Tender details will be available on https://wbtenders.gov.in from 27.09.2017 and Tenders are to be submitted online. Further details of the Notice Inviting e-Tender may be had from www.wbsedcl.in and the above-mentioned office [Phone No.: (033) 2358-9665].



SB State Bank of India

Kailash Bhavan, Nr.Hanuman Mandir, Hathuran Road, Tarsadi, Kosamba Tal.Mangrol, Dis-Surat, 394120 . Phone: (02629) 231490. Email : sbi.60358@sbi.co.in

POSSESSION NOTICE

Whereas, The undersigned the Authorized Officer of State Bank of India, Kosamba Branch, Kailash Bhavan, Nr.Hanumar Mandir, Hathuran Road, Tarsadi, Kosamba, Tal.Mangrol, Dis-Surat, under the Securitization and Reconstruction of Financia Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred upon me under section 13(2) reac with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice and calling upon the following borrowers and Guarantors to repay mentioned herein below the amount mentioned in the respective notice plus un applied interest and unrealized interest with further interest and incidental expenses, costs etc. within 60 days from the date of receip

of the said notice. The borrowers / guarantors having failed to repay the amount, notice is hereby given to the borrowers/ guarantors and the public in general that the undersigned has taken the symbolic possession of the properties described herein bellow in exercise of powers conferred upon me under Section 13 (4) of the said Act read with Rule 8 of the said rules on this herein below mentioned date. The borrowers and guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealines with the property and any

dealings with the properties will be subject to the charge of the State Bank Of India, Kosamba Branch, Kailash Bhavan Nr.Hanuman Mandir, Hathuran Road, Tarsadi, Kosamba, Tal.Mangrol, Dis-Surat for an amount of mentioned in the notice and further interest thereon

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No.	Name of the borrowers and guarantors	Description of the Property	Date & Amount of Demand notice	Possession Taken on					
1.	BORROWER: Mr. Jivanbhai	All that piece and parcel of the property bearing Plot No.105, Namrata Park, Vill-Amod, Tal- Hansot-Dist-Bharuch-394120.	Rs.9.42.215.00 (Rupee Nine Lakh Forty	Symbolic Possession taken on. 19.09.2017					
2.	Manjibhai Savani	All that piece and parcel of the property bearing Plot No.106, Namrata Park, Vill-Amod, Tal- Hansot-Dist-Bharuch-394120.	Date: 15-07-2017 Rs.9,41,153.00 (Rupee Nine Lakh Forty One Thousand One Hundred Fifty Three only) as on 15.07.2017 and further interest and incidental charges thereon.	Symbolic Possession taken on. 19.09.2017					
3.	BORROWER: Mr. Vipulkumar Manjibhai Savani	All that piece and parcel of the property bearing Plot No.107Namrata Park, Vill-Amod, Tal-Hansot-Dist-Bharuch-394120.		Symbolic Possession taken on. 19.09.2017					
4.	BORROWER: Mrs.Rinkalben Jivanbhai Savani	All that piece and parcel of the property bearing Plot No.108, Namrata Park, Vill-Amod, Tal- Hansot-Dist-Bharuch-394120.	Rs.10,08,666.00 (Rupee Nine Lakh Forty	taken on.					
Date : 19/09/2017 Sd/- Authorized Officer & Chief Manager, Place : Surat State Bank of India.									

## INEOS **STYROLUTION**

### **INEOS STYROLUTION INDIA LIMITED**

Registered Office: 6th Floor, ABS Towers, Old Padra Road, Vadodara-390 007, Gujarat CIN: L25200GJ1973PLC002436 Tel. No: +91 265 2303201 Fax No: +91 265 2303203 E mail: secshare@styrolution.com | Website: www.ineosstyrolutionindia.com

#### **Postal Ballot Notice**

Notice is hereby given that pursuant to section 108 and 110 of the Companies Act, 2013 ('the Act') read with rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, of the Act, read with rules framed there under the Company has,

- on 25 September 2017, completed the dispatch of postal ballot notice along with the postal ballot form and a self-addressed business reply envelope to the shareholders who have not registered their e-mail ids with depositories or with the Company and,
- on 25 September 2017, sent email along with the details of Login ID and password to the shareholders who have registered their e-mail ids with depositories or with the Company;

For seeking approval of the shareholders of the Company by postal ballot, including voting by electronic means, for the following matter:

This is a public announcement for information purposes only and is not a Prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securitie Not for release, publication or distribution directly or indirectly outside India



# PRATAAP SNACKS I

Our Company was incorporated as Prataap Snacks Private Limited on March 23, 2009 at Gwalior, Madhya Pradesh as a private limited company under the Companies Act, 1956. Pursuant to a special resolution passed by our Shareholders on September 9, 2016, our Company was converted into a public limited company and the name was changed to Prataap Snacks Limited and a fresh certificate of incorporation consequent upon change of name was issued on September 19, 2016 by the Registrar of Companies, Madhya Pradesh at Gwalior ("RoC"). For details pertaining to the changes in our name and the address of our Registered Office, see "History and Certain Corporate Matters" on page 192 of the Red Herring Prospectus dated September 12, 2017 ("RHP").

Registered and Corporate Office: Khasra No 378/2, Nemawar Road, Near Makrand House, Indore 452 020; Tel: (91 731) 243 7621; Fax: (91 731) 243 7605. Contact Person: Rishabh Kumar Jain, Company Secretary and Compliance Officer; E-mail: complianceofficer@yellowdiamond.in; Website: www.yellowdiamond.in. Corporate Identity Number: U15311MP2009PLC021746

PROMOTERS OF OUR COMPANY: MR. ARVIND MEHTA, MR. AMIT KUMAT AND MR. APOORVA KUMAT, INDIVIDUALS IDENTIFIED AS PROMOTERS AND LISTED IN "OUR PROMOTERS AND PROMOTER GROUP" BEGINNING ON PAGE 218 OF THE RHP AND SCI GROWTH INVESTMENTS I

PUBLIC ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH (THE "EQUITY SHARES") OF PRATAAP SNACKS LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ₹[•]\* PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARES) AGGREGATING UP TO ₹[•] MILLION (THE "ISSUE") CONSISTING OF A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION \*\* AND AN OFFER FOR SALE OF UP TO 3,005,770 EQUITY SHARES INCLUDING UP TO 369,451 EQUITY SHARES BY SEQUOIA CAPITAL GFIV MAURITIUS INVESTMENTS ("SCG") AND UP TO 94,266 EQUITY SHARES BY SEQUOIA CAPITAL INDIA GROWTH INVESTMENT HOLDINGS I ("SCI-GIH") (COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS"), UP TO 1,317,093 EQUITY SHARES BY SEQUOIA CAPITAL INDIA GROWTH INVESTMENT HOLDINGS I ("SCI-GIH") (COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS"), UP TO 1,317,093 EQUITY SHARES BY SEQUOIA CAPITAL INVESTMENTS II ("SCI"), UP TO 183,740 EQUITY SHARES BY ARVIND MEHTA, UP TO 139,200 EQUITY SHARES BY ANAVEN MEHTA, UP TO 139,200 EQUITY SHARES BY ANAVEN MEHTA, UP TO 16,930 EQUITY SHARES BY ANAVEN MEHTA, UP TO 17,950 EQUITY SHARES BY PREMLATA KUMAT, UP TO 22,270 EQUITY SHARES BY ARVIND MEHTA, UP TO 17,950 EQUITY SHARES BY PREMLATA KUMAT, UP TO 22,270 EQUITY SHARES BY ARVIND MEHTA, UP TO 116,930 EQUITY SHARES BY APOORVA KUMAT AND UP TO 146,930 EQUITY SHARES BY ANTA MEHTA, UP TO 116,930 EQUITY SHARES BY APOORVA KUMAT AND UP TO 16,930 EQUITY SHARES BY ARVIND MEHTA, UP TO 116,930 EQUITY SHARES BY APOORVA KUMAT AND UP TO 16,930 EQUITY SHARES BY ARVIND MEHTA, UP TO 116,930 EQUITY SHARES BY APOORVA KUMAT AND UP TO 16,930 EQUITY SHARES BY ARVIND MEHTA, UP TO 116,930 EQUITY SHARES BY ARVIND MEHTA, UP TO 116,930 EQUITY SHARES BY ARVIND MEHTA, UP TO 116,930 EQUITY SHARES BY ARVIND MEHTA, UP TO 142,000 EQUITY SHARES BY ARVIND MENTA WITH THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS"). THE ISSUE INCLUDES A RESERVATION OF UP TO 42,000 EQUITY SHARES AGGREGATING TO [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREIN) ("EMPLOVYEE RE \* Employee Discount of ₹90 per Equity Share to the Issue Price is being offered to the Eligible Employees Bidding in the Employee Reservation Portion.

\*\*Our Company has undertaken a private placement of 533,000 Equity Shares for a cash consideration of ₹500 million ("**Pre-IPO**"). The size of the Fresh Issue as disclosed in the Draft Red Herring Prospectus dated June 21, 2017 being ₹2,500 million has been reduced accordingly.

### Price Band: ₹ 930 to ₹ 938 per Equity Share of face value of ₹ 5 each.

The Floor Price is 186 times the face value and the Cap Price is 187.60 times the face value.

Bids can be made for a minimum of 15 Equity Shares and in multiples of 15 Equity Shares thereafter.

### Risks to Investors

- The 3 Managers associated with the Issue have handled 23 public issues in the past three years out of which 3 issues closed below the issue price on the listing date.
- The Price/Earnings ratio ("P/E Ratio") based on diluted EPS for Fiscal 2017 as per Restated Consolidated Financial Statements for the Company at the upper end of the Price Band is 196.65 compared to the NIFTY 50 price earnings ratio of 23.26 (as of March 31, 2017) and to the average industry peer group P/E ratio of 72.71. The average cost of acquisition\*\* of Equity Shares for^:
- a) the Promoters (including Promoter Selling Shareholders) ranges from ₹0.89 to ₹192.64 per Equity Share; and b) the Investor Selling Shareholders is ₹193.01 and ₹359.72 per Equity Share.

\*\* The average cost of acquisition per Equity Share by the Promoters has been calculated by taking the average of the amounts paid by each of our Promoters to acquire Equity Shares, and has not been adjusted for selling price of the Equity Shares sold by them. ^For further details, refer the section "Risk Factors - Prominent Notes" on page 50 of RHP.

**CLOSES TODAY BID/ISSUE** 

**ASBA**<sup>\*</sup>

Simple, Safe, Smart way of Mandatory in public issue from Application - Make use of it!!! January 1, 2016. No cheque will be accepted.

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA b

disseminated by notification to the BSE and NSE by issuing a press release, and also by indicating the change on the respective websites of the GCBRLMs and the BRLM and the terminals of the Syndicate Members and by intimation to SCSBs, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company Working Days. Any revision of the Price Band, subject to the Bid/Issue Period, if applicable, will be widely Contracts and Document for Inspection in relation to the Issue. For further details, see the section "Material Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely Contracts and Documents for Inspection" on page 502 of the RHP.

> Amount of share capital of the Company and Capital Structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: the authorised share capital of the Company is ₹150,000,000 divided into 30,000,000 Equity Shares. The issued and subscribed share capital and paid up capital of the Company is ₹106,604,200 divided into 21,320,840 Equity Shares. For further details, see the section **"Capital Structure**" on page 84 of the RHP.

> Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The signatories to the Memorandum of Association are Mr. Rajesh Mehta and Mr. Naveen Mehta who subscribed to 5,000 equity shares each of our Company of ₹ 10 each as initial subscription. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 192 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the BSE and NSE. Our Company has received an 'in-principle' approval from the BSE and NSE for the listing of the Equity Shares pursuant to letters dated July 25, 2017 and August 3, 2017, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus shall be delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For the Internet of the Companies Act, 2013, For details of the material ontracts and documents available for inspection from the date of the R Prospection of the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection beginning on page 502 of the RHP. be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Issue Price, after the Employee Discount. All potential investors, other than Anchor Investors, are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account which will be blocked by the Solf Contified Standard Reside Disclaimer Clause of the SEBI SEBI only gives its observations on the Issue documents and this does not constitute approval of either the Issue or the specified securities or the Issue document. The investors are advised to refer to page 411 of the RHP for the full text of the Disclaimer Clause of SEBI. providing details of their respective bank account which will be blocked by the Self Certified Syndicate Banks Disclaimer Clause of the NSE (The Designated Stock Exchange): It is to be distinctly understood that the ("SCSBs"), to participate in this Issue. Anchor Investors are not permitted to participate in the Issue through ASBA process. For details, see "Issue Procedure" beginning on page 435 of the RHP. Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Clause of NSE.

Item No.	Resolution
1	To increase the borrowing limits of the Company u/s 180 (1) (c) of the Companies Act, 2013 upto INR 100 crores.
2	Appointment of Mr. Nitankumar Duggal as a Director liable to retire by rotation.
3	Appointment of Mr. Nitankumar Duggal as Whole-time Director of the Company.

As required under regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the regulations') read with section 108 and 110 of the Act, the Company has offered e-voting facility, through National Securities Depository Limited ("NSDL"), as an alternate, to enable the shareholders to cast their votes electronically instead of dispatching postal ballot form. The detailed procedure for e-voting is enumerated in the postal ballot form. The Company has appointed CS. Devesh A. Pathak, Practising Company Secretary, as a scrutinizer for conducting the postal ballot process in a fair and transparent manner.

**Cut-off Date:** The notice has been sent to all the shareholders, whose names appear on the Register of Members / List of Beneficial Owners on 08 September 2017, thus, the voting rights of the shareholders shall be reckoned as on 08 September 2017.

E-voting and Postal Ballot Period: The voting through postal ballot and evoting would commence on Wednesday, 27 September 2017 (9 a.m.) and ends on Friday, 27 October 2017 (5:00 p.m.)

Duly completed postal ballot form should reach the scrutinizer not later than 5:00 p.m. on 27 October 2017 at the following address: Devesh Vimal & Co., C/o: LINK INTIME INDIA PRIVATE LIMITED, Unit : INEOS Styrolution India Limited, C-101, 247 Park, L.B.S Marg, Vikhroli (W), Mumbai - 400 083.

The voting period for e-voting module also ends on **27 October 2017** at 5:00 p.m. Any responses received after this date will be treated as if the same has not been received.

The notice and postal ballot form is also available on the website of the Company, www.ineosstyrolutionindia.com. Member who do not receive the postal ballot notice or who has received the postal ballot notice by e-mail and who wish to vote through physical postal ballot form, may download it from the website of the Company or may email their request for duplicate postal ballot form to alpesh.gandhi@linkintime.co.in.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting User Manual for Shareholders available at the "Downloads" section of <u>www.evoting.nsdl.com</u> or call NSDL on +91 22 2499 4600, or the undersigned as per the contact details appearing herein.

> By order of the Board For INEOS Styrolution India Limited (Formerly : Styrolution ABS (India) Limited) sd/

Date: 25 September 2017 Haresh Khilnani Place : Vadodara Company Secretary, Head - Legal & Compliance

Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, 42,000 Equity Shares will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received

Application Form/Application Form, the Bidder/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to be leaved to the RHP has been cleared or approved by BSE nor does it certify the used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the leaved to the RHP. The investors are advised to refer to page 420 used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 420 the lssue. Bidders/Applicants are advised to update any changes to their Demographic Details as of the RHP for the full text of the Disclaimer Clause of the BSE. available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form/Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form/Application Form should match with the PAN, DP ID and Client ID available in the depository

General Risks: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and

database, otherwise, the Bid cum Application Form is liable to be rejected. Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects of the Company, see "History and Certain Corporate Matters" on page 192 of the RHP and page 18, of the RHP.

GLOBAL CO-ORDINATORS AND	BOOK RUNNING LEAD MANAGERS	BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
Edelweiss Ideas create, values protect		SPARK	
Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off CST Road, Kalina, Mumbai 400 098 Tel: (91 22) 4009 4400, Fax: (91 22) 4086 3610 E-mail: prataap.ipo@edelweissfin.com Investor Grievance E-mail: customerservice.mb@ edelweissfin.com Website: www.edelweissfin.com Contact Person: Siddharth Shah/Sudhanshu Bhasin SEBI Registration Number: INM0000010650	JM Financial Institutional Securities Limited 7th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 E-mail: prataap.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI Registration Number: INM000010361	Spark Capital Advisors (India) Private Limited No.2 'Reflections', Leith Castle Centre Street Santhome High Road, Chennai 600 028 Tel: (91 44) 4344 0000, Fax: (91 44) 4344 0090 E-mail: prataap.ipo@sparkcapital.in Investor Grievance E-mail: investorgrievance@sparkcapital.in Website: www.sparkcapital.in Contact Person: Vishal Prasad SEBI Registration Number: INM000011138	Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District Nanakramguda, Hyderabad 500 032 Tel: (91 40) 6716 2222, Fax: (91 40) 2343 1551 E-mail: einward.ris@karvy.com Investor Grievance E-mail: prataap.ipo@karvy.com Website: https://karisma.karvy.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER: Rishabh Kumar Jain, Khasra No 378/2, Nemawar Road, Near Makrand House, Indore 452 020, Tel: (91 731) 243 7621, Fax: (91 731) 243 7605, E-mail: complianceofficer@yellowdiamond.in; Website: www.yellowdiamond.in.

All grievances may be addressed to the Registrar to the Issue with a copy to the relevant Designated Intermediary with whom the Bid cum Application Form was submitted. The Bidder should give full details such as name of the sole or first Bidder, Bid cum Application Form, address of the Bidder, number of the Equity Shares applied for and the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder. Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letter of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund intimations and non-receipt of funds by electronic mode.

Availability of RHP: Investors are advised to refer to the RHP, and the "Risk Factors", beginning on page 18 of the RHP therein, before applying in the Issue. Full copy of the RHP is available on the websites of SEBI, the Global Co-ordinator and Book Running Lead Managers (GCBRLMs), Book Running Lead Manager (BRLM) and the Stock Exchanges at www.sebi.gov.in, www.edelweissfin.com, www.jmfl.com, www.sparkcapital.in, www.bseindia.com and www.nseindia.com, respectively.

Availability of Bid-cum-Application Forms: Bid-cum-Application Forms can be obtained from the Registered Office of the Company, Pratap Snacks Limited, Tel.: (91 731) 243 7621; Fax: (91 731) 243 7605; the GCBRLMs: Edelweiss Financial Services Limited, Tel: (91 22) 4009 4400, Fax: (91 22) 4086 3610; JM Financial Institutional Securities Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3030; the BRLM: Spark Capital Advisors (India) Private Limited, Tel: (91 44) 4344 0000, Fax: (91 44) 4344 0090, the Syndicate Members: Edelweiss Securities Limited, Tel: (022) 4063 5569, Fax: (022) 6747 1347, JM Financial Services Limited, Tel: (022) 6136 6400, Fax: (022) 2666 5902, at selected location of the sub-syndicate members. Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Applications Supported by Blocked Amount (ASBA): All the investors, accept Anchor Investors, have to compulsorily apply through ASBA only. For details on the ASBA process, please refer to the details given in the ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on the page 435 of the RHP. ASBA form can be obtained from the list of banks that is available on the websites of BSE and NSE. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Form can be obtained from Members of the Syndicate, SCSBs, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI at http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.

Escrow Collection Bank, Refund Bank and Public Offer Account Bank: ICICI Bank Limited

Monitoring Agency: HDFC Bank Limited

Date: September 25, 2017

Place: Indore

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For PRATAAP SNACKS LIMITED

On behalf of Board of Directors

Company Secretary and Compliance Officer

Prataap Snacks Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Roc. The RHP will be available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively and is available on the websites of the GCBRLMs at www.edelweissfin.com and www.jmfl.com, respectively and is available on the website of the BRLM at www.sparkcapital.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled "Risk Factors" on page 18 of the RHP. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decisio

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States. Adfactors 509











